Claim Form and Instructions for Group Accident Insurance Employee

Instructions

Please print completely. **Incomplete forms and missing documentation may result in a delay in processing the employee's request for benefits.**

You are required to include the following documentation (as applicable):

- Employee's Accident Statement
- Disclosure Authorization
- Authorization of Personal Representative *(if applicable)*
- Attending Physician's Statement

Please answer all questions: date(s) of treatment; Diagnosis (ICD-10) codes; provide initial treatment notes including narrative of accident, resulting injuries and treatment; results of Diagnostic Imaging; hospital and physical therapy items can be obtained directly from your health care provider(s).

Completed form should be sent directly to UnitedHealthcare Specialty Benefits:

Mail:
UnitedHealthcare Specialty Benefits
PO Box 7466
Portland, ME 04112-7466

Email (email is unsecured unless you are a registered Cicso user):
FPCustomerSupport@uhc.com

Phone:
800-539-0038

Fax:
888-505-8550

Claimant please check the box(es) of the required documents you will be submitting, for each of the specified Covered Benefits below.

Covered Benefit	Required Documentation	Check Box	Covered Benefit	Required Documentation	Check Box
Accidental Death	Copy of certified death certificate		Blood/Plasma/Platelets	Copy of itemized hospital bill	
Accidental Dismemberment	Contact information for treating facility/provider		Burns	Contact information for treating facility/provider	
Ground/Air Ambulance	Copy of bill from ambulance service		Coma	Contact information for treating facility/provider	
Emergency Room Treatment	Copy of treatment notes		Concussion	Contact information for treating facility/provider and copy of ImPACT study, if performed	
Physician Office/Urgent Care	Copy of treatment notes		Dental Emergency	Contact information for treating facility/provider	
Hospital Admission	Copy of itemized hospital billing statement		Dislocation/Separated Joint	Contact information for treating facility/provider	
Hospital Confinement	Copy of itemized hospital billing statement		Eye Surgery	Contact information for treating facility/provider and copy of operative report, if available	
Hospital ICU Admission	Copy of itemized hospital billing statement		Family Child Care	Facility's license number, as well as documentation from the facility showing dates of service	
Hospital ICU Confinement	Copy of itemized hospital billing statement		Family Lodging	Copy of billing statement showing dates of lodging and charges for room/board	
Follow-Up Physician Treatment	Date of treatment and contact information for facility/provider		Fracture	Site of fracture and whether or not fracture was surgically repaired. Additionally, contact information for treating physician	
Medical Appliance	Copy of prescription for appliance		Laceration	Size of laceration, type of treatment received (i.e., stitches, staples, glue) and contact name of treating physician/facility	
Physical Therapy	Dates of service and contact information for treating facility/provider		Major Diagnostic Exam	Copy of imaging report, if available	
Prosthetic Device/Artificial Limb	Contact information for physician who prescribed the device/limb		Organized Sporting Activity	Documentation of the organization the claimant is a part of and of his/her participation on the date of the accident	
Rehabilitation Unit	Copy of itemized billing statement from rehab facility		Paralysis	Contact information for treating physician/facility	
Abdominal/Thoracic Surgery	Contact information for treating facility/provider and copy of operative report, if available		Tendon/Ligament/Rotator Cuff/Knee Cartilage	Contact information for treating facility/provider and copy of operative report, if available	
Ruptured Disc	Contact information for treating facility/provider		Transportation	Copy of billing statement showing transportation	
Skin Graft	Contact information for treating facility/provider				

TO BE COMPLETED BY THE CLAIMANT OR BENEFICIARY			
Employee's Name (first, middle initial, last)			Social Security Number
Street Address, City, State, ZIP Code			
Employer's Name/Group or Policy Number (if known)	Date of Birth	Phone Number	Gender M F
Was the Employee disabled prior to the date of the accident? Yes No	If Yes, date disability began		
Check one: On-Job Off- Job	Date the accident occurred (not when treated)		
Please explain exactly how the accident happened and what injuries resulted.			

- **Please attach any copy of reports as a result of the accident such as police, motor vehicle accident, worker compensation or incident reports that document the accident.**
- **If the patient's companion required lodging as a result of the patient's hospital confinement, please submit the hotel receipt(s).**
- **Hospital confinement must meet the mileage requirement stated in the policy. Please check the policy for the mileage requirement and to verify this expense is covered.**

INFORMATION ABOUT THE CLAIMANT			
Claimant's Name (first, middle initial, last) if not Employee			Social Security Number
Street Address, City, State, ZIP Code			
Phone Number	Date of Birth	Gender M F	Relationship to Employee

INFORMATION ABOUT THE DEPENDENT (if claim is for Dependent Benefits)			
Dependent's Name (first, middle initial, last) if not Employee			Social Security Number
Street Address, City, State, ZIP Code			
Phone Number	Date of Birth	Gender M F	Relationship to Employee

CLAIMANT OR BENEFICIARY SIGNATURE (if under 18, signature of parent or guardian is required)

Final Signature and Certification

The above statements are true and complete to the best of my knowledge and belief.
I acknowledge that I have read the applicable Fraud Warning Notice provided with this claim form.

Name of person completing this form	Phone Number
Signature (eSignature is allowed)	Date Signed

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Mail: PO Box 7466 Portland ME 04112-7466

(Rev 05/2021)

DISCLOSURE AUTHORIZATION – Supplemental Health **TO BE COMPLETED BY EMPLOYEE**

Participant's Name ____

I AUTHORIZE: any doctor, physician, healer, health care practitioner, hospital, clinic, other medical facility, professional, or provider of health care, medically related facility or association, medical examiner, pharmacy, pharmacy benefit manager, insurance company, health maintenance organization or similar entity to provide access to or to give UnitedHealthcare Insurance Company (Company) or the Plan Administrator or their employees and authorized agents or authorized representatives, any medical and non-medical information or records that they may have concerning my health condition, or health history, or regarding any advice, care or treatment provided to me. This information and/or records may include, but is not limited to: cause, treatment diagnoses, prognoses, consultations, examinations, tests, prescriptions, or advice regarding my physical or mental condition, or other information concerning me. This may also include, but is not limited to, information concerning: mental illness, psychiatric, drug or alcohol use, and also HIV related testing, infection, illness, and AIDS (Acquired Immune Deficiency Syndrome). If my Plan Administrator sponsors both a supplemental health plan underwritten or administered by the Company and a medical plan of any type written by another UnitedHealth Group Company, the information and records described in this form may also be given to any UnitedHealth Group Company which administers such medical or supplemental health benefits for the purpose of evaluating any claim that may be submitted by me or on my behalf for benefits and for administering any feature described in the plan. This information may also be extracted for use in audits or for statistical purposes.

I AUTHORIZE: any financial institution, accountant, tax preparer, insurance company or reinsurer, consumer reporting agency, insurance support organization, Claimant's agent, employer, group policyholder, benefit plan administrator, or governmental agency to give the Company or the Plan Administrator or their employees and authorized agents, or authorized representatives, any information or records that they have concerning me, employee/employment records, earnings or finances, prior claims files and claim history, work history and work related activities.

I UNDERSTAND: the information obtained will be included as part of the proof of claim and will be used to determine eligibility for claim benefits, any amounts payable and to administer any other feature described in the plan with respect to the Claimant. This authorization shall remain valid and apply to all records, information and events that occur over the duration of the claim, but not to exceed 12 months. A photocopy of this form is as valid as the original and I or my authorized representative may request one. I or my representative may revoke this authorization at any time as it applies to future disclosures, by notifying the Company in writing. The information obtained will not be disclosed to anyone EXCEPT: (a) reinsuring companies; (b) the Medical Information Bureau, Inc., which operates Health Claim Index (HCI); (c) fraud or overinsurance detection bureaus; (d) anyone performing business, medical or legal functions with respect to the claim or the plan; (e) for audit or statistical purposes; (f) as may be required or permitted by law; or (g) as I may further authorize. A valid authorization or court order for information does not waive other privacy rights.

If my medical information contains information regarding drugs or alcohol abuse, I understand that my records may be protected under federal (42 CFR Part 2) and some state laws. To the extent permitted under law, I can ask the party that disclosed information to the Company to permit me to inspect and copy the information it disclosed. I understand that I can refuse to sign this disclosure authorization; however, I understand that if I do so, the Company may deny my claim for benefits pursuant to the plan. The use and further disclosure of information disclosed hereunder may not be subject to the Health Insurance Portability and Accountability Act (HIPAA).

Signature of Claimant or
Claimant's Authorized Representative:_______________________________________ Date: __________________

PLEASE SIGN AND DATE IN INK

Relationship, if other than Claimant: ____

Please fax, email or mail this statement to UnitedHealthcare Specialty Benefits, at the following locations:
Fax: 888 505 8550 **Unsecured E-mail:** FPCustomerSupport@uhc.com **Mail:** PO Box 7466 Portland ME 04112-7466

AUTHORIZATION OF PERSONAL REPRESENTATIVE **TO BE COMPLETED BY EMPLOYEE**

At my request, and for my convenience, I, ______________________________ hereby authorize **UnitedHealthcare Insurance Company** and any representatives thereof involved in the administration of my hospital indemnity insurance claim to recognize __________________________ as my Authorized Personal Representative in relation to such claim.

In connection therewith, I understand that _______________________________ may be given access to information concerning my claim, including personally identifiable health information, and hereby authorize the disclosure of such information to said person when requested or as may be necessary to carry out the purpose of this Authorization. I direct that **UnitedHealthcare Insurance Company** not require any further authentication of the identity of my Authorized Personal Representative beyond the identification of his/her name in writing or orally at the time of any communication.

I further understand that any information provided to my authorized personal representative hereunder may be subject to further disclosure by said person, and I agree to hold **UnitedHealthcare Insurance Company** and its representatives harmless in connection with any such disclosure.

This Authorization shall remain valid so long as my claim shall remain open, but I understand that it may be revoked in writing by me at any time.

Date: ____/____/______

Signature: ____

PLEASE SIGN AND DATE IN INK

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ATTENDING PHYSICIAN'S STATEMENT

TO BE COMPLETED (for employee) BY PHYSICIAN

PATIENT INFORMATION	
Patient's Name (first, middle initial, last)	Date of Birth
Street Address, City, State, ZIP Code	Gender M F

ATTENDING PHYSICIAN'S STATEMENT (to be completed by Physician)		
Name and address of where services were rendered		
Date accident occurred:	Date patient was first seen for accident:	Diagnosis codes or ICD10 Codes:
Was the patient hospitalized? Yes No	If Yes, note dates of hospitalization: Date Admitted: Date Discharged:	Type of hospital stay : Inpatient Outpatient Observation
Was there any radiology tests such as X-ray, CT Scan, MRI? Yes No	Has patient had similar condition in the past? Yes No If Yes, please describe:	
Are there any other conditions affecting the patient? Yes No If Yes, please describe:		
Did the patient undergo any surgical procedures as a result of the accident, illness or injury?? Yes No If Yes, please provide details and CPT codes:		

ATTENDING PHYSICIAN'S SIGNATURE

Signature of Attending Physician

The above statements are true and complete to the best of my knowledge and belief. I acknowledge that I have completed this form in its entirety.		
Physician's Name	Degree & Specialty	NPI Number
Street Address	Phone Number	Fax Number
Are you related to this patient? Y N If yes, what is the relationship?		
Physician's Signature (eSignature is allowed)		Date Signed

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PO Box 7466 Portland ME 04112-7466
Tel 888 299 2070
Fax 888-505-8550

Claims Department
Direct Deposit Agreement
For Payment of Benefit to Financial Institution

Section 1 (to be completed by benefit recipient)

Name of Benefit Recipient

UHCSB Claim Number UHCSB Policy Number

Social Security Number Telephone Number

Address (Number, Street, Route, P.O. Box, APO/FP, including directional such as NE, NW, SE, SW etc)

City State Zip (preferably the nine digit ZIP code)

"I authorize UnitedHealthcare Specialty Benefits to direct the net amount of my benefit payment to be deposited directly by electronic funds transfer and credited to my account as indicated at the financial institution designated below. If any payments made are dated after the date of my death, I hereby authorize and direct the said financial institution on my behalf and on behalf of my executors or administrators to refund any such payments to UnitedHealthcare Specialty Benefits and to charge the same to my account."

Signature of Benefit Recipient (eSignature is allowed) Date Signed

Section 2

Name of Financial Institution

Address ((Number, Street, Route, P.O. Box, APO/FP, including directional such as NE, NW, SE, SW etc)

City State Zip (preferably the nine digit ZIP code)

Routing Number (9 digit number in lower left corner of check)

Bank Account Number (numbers following the Routing Number)

Type of Account Checking Savings (check one)